

SHREM INFRA STRUCTURE PRIVATE LIMITED
(Formally known as Shrem Life Care Pvt Ltd)
CIN: U45100MH2014PTC254839



Date: 15th November, 2021

To,
National Stock Exchange of India Limited
Listing Compliance Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai– 400051

Subject: Intimation in terms of Regulation 52(7) of the “Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter ended on September 30, 2021.

Ref: Scrip Code: SIPL23 and SIPL24

Dear Sir/Madam,

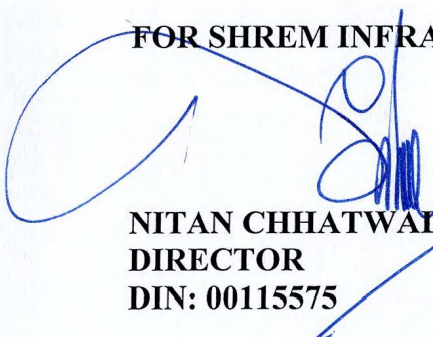
This is to intimate Pursuant to Regulation 52(7) of the “Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015”. With respect to issuance of 850 (Eight hundred and Fifty) Secured, Listed, Rated, Redeemable, Rupee Denominated Non-Convertible Debentures, of a face value of Rs 10,00,000 (Indian Rupees Ten Lakhs) each, aggregating up to Rs. 85,00,00,000 (“NCDs”) by the Company.

We hereby confirm that the Company has fully utilized the proceeds raised through the issuance of aforesaid NCDs for the purposes to repay the loan taken by the company for investment in Infrastructure Assets.

Kindly take the above on record and acknowledge the receipt.

Thanking you,
Yours faithfully

FOR SHREM INFRA STRUCTURE PRIVATE LIMITED


NITAN CHHATWAL
DIRECTOR
DIN: 00115575





M.K.Doshi & Associates

Chartered Accountants

404, 4th Floor, A-Wing, Victory Park, Chandavarkar Road, Borivali (W), Mumbai - 400092.
Tel. : 022 - 4005 6737, E-mail : accounts@mkdoshi.com Web: www.mkdoshi.com

Date 15th November, 2021

To,
MITCON Trusteeship Services Limited
1402/1403 Dalamal Towers,
Free Press Journal Marg,
Nariman Point, Mumbai - 400021

Dear Sir,

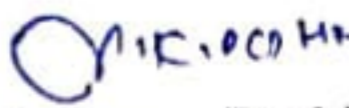
THIS IS TO CERTIFY THAT we have verified the books of accounts and the information furnished by Shrem Infra Structure Private Limited ("Issuer") bearing CIN: U45100MH2014PTC254839 having its registered office at 1101 Viraj Towers, Jn of Andheri Kurla Road, W.E. High Way, Andheri (East), Mumbai-400069 with respect to issuance of 850 (Eight hundred and Fifty) Secured, Listed, Rated, Redeemable, Rupee Denominated Non-Convertible Debentures, of a face value of Rs 10,00,000 (Indian Rupees Ten Lakhs) each, aggregating up to Rs. 85,00,00,000 ("NCDs") by the Company.

We hereby certify that the Company has utilized proceeds raised through the issuance of aforesaid NCDs for the purposes to repay the loans and financial liabilities which were taken by the company for investment in Infrastructure assets:

Series	Offer Letter dated	Date of Allotment	Purpose
Series A	07 th September, 2021	14 th September, 2021	The amount utilized to repay the loans and financial liabilities which were taken by the company for investment in Infrastructure assets.
Series B	07 th September, 2021	14 th September, 2021	

Given and issued at Mumbai this 15th day of November, 2021.

For M.K. Doshi & Associates
Chartered Accountants
Firm Reg. No. 133554W
UDIN: 21108190AAAAEM4811


CA Manoj Kumar Doshi
Partner
Membership No. 108190
Place: Mumbai

